

Systematic Transfer Plan

KYC acknowledgement is mandatory for all investors w.e.f. 01/01/2011. However	in the case of Micro SIP/Pruchase of an individual investor (if the total amount of in	ovestment including SIP is less than Rs 50,000 per invest	for in any rolling 12-month period or in a financial ye	ar) instead of PAN proof other approved document can be accepted.
Folio No		Broker Su I code Co	b Agent ode	EUIN E113814
Transaction charges: For Rs. 10,000 and above: "I/We hereby confirm that where the EUIN space has been left blank by me/us, the transaction is an "execution-only" transaction.				
Existing Investor- Rs. 100 New Investors assessment of various factors including services rendered by the distributor.				
Name of First/Sole Applicant (capital Letters)				
Name of Guardian in case First / Sole Applicant is a Minor (capital Letters)				
E-Mail		M	Nobile No	
Transferring funds from Scheme Sundaram				
Plan: ☐ Regular ☐ Direct ☐ Others:				
Transferring funds to Scheme Sundaram				
Plan: Regular Direct Option: Divider	nd Payout Dividend Re-Investment Divide	nd Sweep Growth Bonus	Each STP Amount Rs	
STP Frequency Weekly (every Wednesday-Minimum amount Rs 1000) Monthly (Minimum amount Rs 250 Minimum No of installments 20) Quarterly (Minimum amount Rs 750 Minimum No of installments 7)				
D D M M Y Y D	a requirement of an input for a specific date in the secontents of the Statement of Additional Information cheme • have not received nor been induced by an	quarterly options) Scheme Information Document • a	Request Date Request Date Request Date Request Date Request Date Request Date	me is being recommended to me/us.
Signature First Applicant	Second applicant	Third Applicar	I/We confirm th Nationality/Orig for subscription normal banking Resident Externa	RIs only: Please (🗸) 🖂 hat I am/We are Non-Resident of Indian in and I/We hereby confirm that the funds have been remitted from abroad through channels or from funds in my/our Non- I/Ordinary Account / FCNR Account on on Basis 🗆 Non-Repatriation Basis
Acknowledgement	Request Date: DDMM	Түүү	Time Stamp/Seal	
Folio No	☐ Amount ☐ U	nits		
From:	To:			
Plan: □ Regular □ Direct □ Others		nd □ Payout □ Re-Investment		
Toll Free 1800 103 7237 (India) +91 44 49057300 (NRI) SMS SFUND to 56767 E-mail customerservices@sundarammutual.com				
www.sundarammutual.com				Sundaram Mutual Fund